

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Coolpoint Innonism Holding Limited

Stock code (ordinary shares): 8040

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 June 2024.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 14 February 2018

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Mr. Cheng Tsang Fu Dennis ("**Mr. Dennis Cheng**")
Ms. Liu Lee Lee Lily ("**Ms. Liu**")
Mr. Chui Kai Tai
Mr. Lee Chi Wai
Mr. Keung Hon Sing Samuel

Non-Executive Director:
Prof. Leung Yiu Cheong

Independent Non-Executive Directors:
Mr. Chow Kwok Kee
Mr. Xu Zhi Qiang
Mr. Chiu Wai Hon
Ms. Cheung Kong Hung

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Name of substantial shareholders	No. of shares	Percentage of shareholding
Mr. Cheng Tsang Wai ("Mr. Dick Cheng") ^{Note 1}	164,200,000	48.29%
Ms. Chow Siu Shan Juliana ^{Note 2}	164,200,000	48.29%
Mr. Dennis Cheng ^{Note 1, 3}	164,200,000	48.29%
Ms. Liu ^{Note 1,3}	164,200,000	48.29%
Advance Goal Group Limited ("Advance Goal") ^{Note 1}	164,200,000	48.29%
Mr. Chen Yi Sung	36,730,000	10.80%

Notes:

1. The entire issued share capital of Advance Goal is legally and beneficially owned as to 55.0%, 35.0% and 10.0% by Mr. Dick Cheng, Mr. Dennis Cheng and Ms. Liu, respectively. Mr. Dick Cheng, Mr. Dennis Cheng and Ms. Liu are parties acting in concert. Accordingly, Mr. Dick Cheng, Mr. Dennis Cheng, and Ms. Liu altogether are deemed to be interested in the 164,200,000 Shares held by Advance Goal by virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").
2. Ms. Chow Siu Shan Juliana is the spouse of Mr. Dick Cheng. Under the SFO, Ms. Chow Siu Shan Juliana is deemed to be interested in the 164,200,000 Shares owned by Mr. Dick Cheng through Advance Goal.
3. Each of Mr. Dennis Cheng and Ms. Liu is spouse to each other. Therefore, Mr. Dennis Cheng is deemed to be interested in the Shares held by Ms. Liu, and vice versa pursuant to the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive,
P.O. Box 2681,
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal place of business: Unit 315A, 3/F., Building 5W,
Phase One, Hong Kong Science Park,
Pak, Shek Kok, New Territories,
Hong Kong

Web-site address (if applicable): www.coolpointinnonism.com

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
 Conyers Trust Company (Cayman) Limited
 Cricket Square, Hutchins Drive
 P.O. Box 2681
 Grand Cayman, KY1-1111
 Cayman Islands

Hong Kong branch share registrar and transfer:

Tricor Investor Services Limited
 17/F, Far East Finance Centre
 16 Harcourt Road, Hong Kong

Auditors: CCTH CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company. The Company's subsidiaries are principally engaged in the provision of fitting-out services, renovation services and Nano-AM application services in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 340,000,000

Par value of ordinary shares in issue: HK\$0.01 each share

Board lot size (in number of shares): 5,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

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No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Au Hok Man Jefferson
 (Name)

Title: Company Secretary
 (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.