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DCB Holdings Limited

DCB控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8040)

VOLUNTARY ANNOUNCEMENT UPDATE ON BUSINESS DEVELOPMENT

This announcement is made by DCB Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) on a voluntary basis to keep the shareholders (the “**Shareholders**”) and potential investors of the Company update on the latest business development of the Group.

Reference is made to the announcement of the Company dated 23 December 2021 in relation to new business development of the Company (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, on 6 June 2022, the Group entered into an intellectual property license agreement (the “**Agreement**”) with Techskill (Asia) Limited (“**Techskill**”), a company incorporated in Hong Kong. Pursuant to the Agreement, Techskill, being the owner of certain intellectual properties used in connection with the Nano-AM (the “**Intellectual Properties**”), has agreed to license the Intellectual Properties exclusively to the Group for sales in applying of the Nano-AM for an initial period of three years commencing from the date of the Agreement (the “**License Period**”). During the License Period, the Group shall pay an annual license fee calculated based on sales conducted by the Group using the Intellectual Properties and shall purchase the Nano-AM exclusively from Techskill during the License Period.

The Nano-AM is currently being used as a surface disinfecting material and protective paint on building materials, boats and yachts. The Group believes that Nano-AM can have useful applications on our fitting-out and renovation projects. The Group will setup a sales team and use its best efforts to promote the Product through its existing and new sales and marketing channels which may include but are not limited to newsletters, catalogues, exhibitions, social media and traditional and web-based advertising. Both parties will also work together to develop new applications of the Nano-AM.

The Board reviews its existing businesses from time to time and explores business opportunities for business expansion and extension in order to promote the sound and quality development of the Group's business. The Board considers that the signing of the Agreement will be beneficial to the continued development of the Group's fitting-out and renovation business and a good opportunity for the Group to broaden its income streams.

Further announcement(s) will be made as and when appropriate as required under the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DCB Holdings Limited
Cheng Tsang Fu Dennis
Executive Director

Hong Kong, 7 June 2022

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Tsang Fu Dennis, Ms. Liu Lee Lily and Mr. Chui Kai Tai; the non-executive directors of the Company are Professor Leung Yiu Cheong Dennis and Professor Leung Kwok Hi; and the independent non-executive directors of the Company are Mr. Cheung Kwok Keung, Mr. Chow Kwok Kee and Ms. Lin Xiaoling.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain in the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.dcb.com.hk.